

Shared Success: Helping Friends, Family and Colleagues

Our practice has been built on relationships, so we prefer to ask our clients for referrals, rather than divert valuable energy to mass advertising. We enjoy the time we spend with all our clients, and would like to meet others just like you – people who need our help and are seeking honest and genuine service from an independent team of professionals.

With our Shared Success referral program, clients have an opportunity to make an impact at several levels when you introduce us to someone new:

- ❖ Help your referral, by giving them access to the knowledge, experience and service you have come to know and trust.
- ❖ Help us, by building relationships and strengthening our organization.
- ❖ Help your community. For every referral provided, we will make a donation to your preferred charity.

There are several ways you can introduce us to your referral:

- ❖ Visit hathawayfinancialgroup.com/contact-us and provide information via our contact form.
- ❖ Provide our email, info@hathawayfinancialgroup.com, website, www.hathawayfinancialgroup.com, and/or our phone number [860-531-9148] to your referral and ask that they mention your name when they contact us.
- ❖ Ask us to send your referral an introductory kit, either by email or mail.